

Code CII11722
Company name Hochiminh City Infrastructure Investment Joint Stock Company
Date 04/27/2018
Subject Announcement of the initial listing of CII122020

Content:

On April 27, 2018, HOSE issued Announcement No.586/TB-SGDHCM regarding the initial listing of bonds of Hochiminh City Infrastructure Investment Joint Stock Company as follows:

- Listed firm: Hochiminh City Infrastructure Investment Joint Stock Company
- Head office: 50 Ton That Dam, Nguyen Thai Binh, District 1, HCMC
- Tel: 028.39141904 Fax: 028.39141910
- Website: www.cii.com.vn

Allowed to change the listing on the Hochiminh Stock Exchange, according to Decision No.152/QD-SGDHCM dated April 27, 2018, as follows:

- Securities name: CII122020 Bond
- Securities code: corporate bond
- Securities code: CII11722
- ISIN code: VN0CII117229
- Par value: VND100,000/bond
- Number of securities to be listed: 3,000,000 bonds
- Value of securities to be listed: VND300,000,000,000
- Bond term: 03 years
- Issue date: December 29, 2017
- Maturity date: December 29, 2020
- Interest payment period: once every six months
- Interest rate:
 - For the first two terms of six months: Year 1: 10%/year;
 - For the next six months: equal to the reference interest rate plus 3.3%/year

Of which, the reference interest rate is the average individual deposit rate in VND with the term of 12 months and announced by four banks: BIDV, Vietcombank, Vietinbank and Techcombank.

- Effective date of the listing license: April 27, 2018
- Official listing date: May 09, 2018
- Reference price on the first trading date: VND100,000/bond.